3M Company Medium Term Notes, Series E \$500mm 4.65% Notes Due 2012

## **Summary of Terms**

Issuer:

**Expected Ratings:** Trade Date: Settlement Date:

Maturity: Security Description:

Total Principal Amount: Coupon:

Spread: Price / Yield: UST Spot:

Coupon Payment:

Basis: Gross Proceeds:

Bookrunner: Comanagers: CUSIP:

Minimum Denominations:

Redemption:

3M Company Aa1 / AA (Moody's / S&P) December 10, 2007 December 14, 2007 (T+4) December 15, 2012 SEC Registered 5yr Fixed Rate Notes \$500,000,000 4.65% per annum T+ 113 bps 99.925% / 4.667%

3.537% Pays Semi-Annually on the 15th day of June & December, beginning June 15, 2008

30 / 360 \$499,625,000 Goldman, Sachs & Co. None 88579EAD7 \$2000 by \$1000 Not redeemable



The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at 1-866-471-2526.